Tabs3 Connect

The days of attorneys spending all of their time at the office are over. Telling a client, "I don't know, I'll have my assistant find out and call you later" is unacceptable. Attorneys have to be able to access client information anytime, anywhere.

Mobile apps, and software "in the cloud" exist, but these programs are often lacking features or acceptable security. Get a few tech-savvy lawyers together, and you're guaranteed to hear the debate over the convenience of the cloud versus the security and reliability of traditional desktop software.

This is why we developed Tabs3 Connect. It combines the convenience of a mobile program with the stability and features of a time-tested, reliable billing and practice management system.

Tabs3 Connect provides access to Tabs3 programs at your office from anywhere with an Internet connection. There are no apps to download. Simply turn on the feature, set up secure logins, and attorneys can log in from their smartphone, tablet, or any offsite computer.

Tabs3 Connect is different from cloud software in the following ways:

- Data is never stored anywhere other than on your firm's server. Tabs3 Connect allows you to see and make changes to the data, on your firm's server.
- You get the best of both worlds. Tabs3 software in your office providing you with robust, flexible full-featured billing, accounting and practice management software. Tabs3 Connect when you're away from the office that gives you access to fees, your firm's calendar and the other features you need on the road in an easy-to-use format.
- You are in control of when software updates are implemented. When Tabs3 updates are available, you and your IT staff choose when to install them. You do not have to worry about logging in to Tabs3 and seeing changes that you were not expecting. Updates only occur at a convenient time for you.
- The best feature of Tabs3 Connect is the peace of mind that comes with knowing your data is secure. Tabs3 Connect uses SSL encryption – the same kind of connection used by bank and mutual fund websites – to transmit data from your office to your device. You can be assured that sensitive data remains in the office.
- You can access Tabs3 Connect on any device that has a web browser. Whether you use an iPhone, iPad, Android device, laptop, home computer, or anything else with a web browser, you can access Tabs3 Connect.

Tabs3 Connect puts everything attorneys might need for an offsite meeting or court date in a convenient layout on any mobile device. Attorneys can add fees while away from the office. They can add expenses as they happen. Instead of storing clients and contacts in their phones (which can be lost or stolen), Tabs3 Connect users can

access the firm's calendar and a list of the firm's clients and contacts.

A Matter Manager is included with Tabs3 Connect, and it provides an at-a-glance summary of any matter. See a list of all contacts associated with the matter, review documents, and scroll through a chronological history of all matter e-mails and other activity by anyone at your firm. Pull up a billing summary that shows billed and unbilled amounts, trust and retainer balances, and recent payments.

Anything added or changed via Tabs3 Connect is instantaneously added or changed at the office without syncing. This constant connection to colleagues means that the eNote feature in Tabs3 Connect allows users to exchange instant messages with the office. For example, if a meeting or court date runs late, send a quick message to let everyone know that you will not be back at your original expected time.

Tabs3 Connect is an indispensable tool for the modern, organized attorney. What makes Tabs3 Connect even more exceptional is that firm data is not stored in the cloud! Data resides at your firm, on your server, and it does not require any changes to the firm's network or firewall. Data is never transferred or stored on anyone's phone or tablet. As terrible as it is to lose a phone or tablet, if you do, you can take comfort knowing that you will not have to inform your clients of an unfortunate data security breach.

One Tabs3 Connect user writes:

> Tabs3 Connect makes using the Windows Remote Desktop Connection when out of the office virtually obsolete. I can access contact information, billing information and now manage documents…Being virtually logged in to your practice management software from anywhere, with no loss of functionality, is a dream come true for the mobile lawyer.

Rob Foos, Attorney

Lewis Wagner, LLP

Tabs3 Connect is available at no additional charge for firms enrolled in maintenance plans for both Tabs3 and PracticeMaster Platinum. Alternatively, an annual subscription can be purchased for each user by firms who have a Platinum license of either Tabs3 or PracticeMaster.

Attorneys who use Tabs3 Connect are free to practice outside the walls of their office, carrying all of the answers to client questions in their pocket, knowing that the data they are looking at is secure. They can leave the briefcase at home.