What’s New List for Tabs3 Version 2020
Including Tabs3 Billing, PracticeMaster, and Tabs3 Financials

Tabs3 Billing Highlights

- **LawPay** – We’ve partnered with LawPay to provide credit card and eCheck processing in Tabs3 Billing for payments and client funds deposits. You can also include a link with your emailed statements so clients can pay you immediately upon receipt of their bill.

- **Dashboard** – You can now easily check the current state of your firm’s billings and collections. Both A/R and WIP transactions broken down by aging periods, as well as monthly cash receipts and billing history for the current and prior years, are all displayed on the new Dashboard tab of the Home Page. In Platinum systems, you can filter the dashboard using specific criteria and drill down in the A/R or WIP to see what clients make up those totals.

PracticeMaster Highlights

- **NetDocuments Integration** – PracticeMaster now integrates with NetDocuments, a cloud based document management system. Clients entered in Tabs3 Billing, PracticeMaster, or Trust Accounting are automatically added to NetDocuments. NetDocuments files assigned to clients can be accessed, searched, and emailed from PracticeMaster.

Trust Accounting Highlights

- **LawPay** – We’ve partnered with LawPay to provide credit card and eCheck processing of deposits in Trust Accounting.

- **Dashboard** – Quickly check the status of your trust accounts, import bank transactions, start a reconciliation, view recent transactions, add new transactions, and print checks, all from the new Dashboard tab of the Home Page.

- **Positive Pay** – Reduce the possibility of check fraud by providing your bank with a list of pre-approved checks. Export files can be customized to suit your bank’s requirements, even if you work with multiple banks.

Accounts Payable Highlights

- **Dashboard** – Easily manage your payables from one screen. You can now print or post checks, view the check register, see a list of unpaid invoices, add new invoices, and open attachments directly from the new Dashboard.

- **Invoice Attachment** – You can now store an electronic copy of an invoice or receipt with the corresponding Accounts Payable invoice, manual check, or EFT transaction.
• **Positive Pay** – Reduce the possibility of check fraud by providing your bank with a list of pre-approved checks. Export files can be customized to suit your bank’s requirements, even if you work with multiple banks.

• **Bank Balances** – The GLS Account balance is now displayed when adding invoices and printing checks. Additionally, you will now be alerted if the check or EFT you are entering would result in an overdraft.

**General Ledger Highlights**

• **Dashboard** – Quickly check the status of your bank accounts, import bank transactions, start a reconciliation, view recent transactions, and add journal entries, all from the new Dashboard tab of the Home Page.

**All Tabs3 & PracticeMaster Software**

• **Updated Help** – The help files for each program are now opened in your default browser, and have a new look. Find what you’re looking for more quickly using the improved search and index features.

  See the [Release Notes](#) for a complete list of changes made in Tabs3 Version 2020