

## What's New List for Tabs3 Software Version 2024

Including Tabs3 Billing, PracticeMaster, and Tabs3 Financials

### **Tabs3 Platinum Software Highlights**

- **Windows Account Linking** - Added the ability to link your Tabs3 User ID to your Windows user account. Once you log in to Windows, you can launch Tabs3 Software without having to enter another password. This allows you to use the Windows login security to ensure that only the associated user can access Tabs3 Software. *(requires Platinum SQL and an Active Directory Domain Server)*
- **Conflict of Interest Search** - Multiple Improvements:
  - Added the ability in PracticeMaster to Rebuild the Conflict/Contact Index file (used for Conflict of Interest Searching) while other users are in the software.
  - Added an Accelerator on the Platinum server to rebuild search indexes.
  - Added the ability to schedule PracticeMaster search index rebuilds.
- **Search Index Rebuilds** - Added the ability to schedule PracticeMaster search index rebuilds.
- **Tabs3 Connect** - Added the ability to install Tabs3 Connect on your device.

### **Tabs3 Billing Highlights**

- **Matter Manager** - Multiple Improvements:
  - A final statement can now be updated by clicking the notification badge in the Work-in-Process tile.
  - Added a **Perform Split Billing** link to the Take Action pane. This link is only displayed when viewing the main Split Billing client.
  - Added an **Adjust Flat Fee Amount** link to the Take Action pane. This link is only displayed when viewing a Flat Fee client.
- **NetDocuments** - Added NetDocuments integration, allowing client information to be pushed to NetDocuments (requires PracticeMaster Basic).

### **PracticeMaster Highlights**

- **Calendar** - When viewing the Calendar for multiple users, the **Combine Multiple User Records into One Group Record** option now also applies to an event scheduled for multiple users that originated in Outlook.
- **Event Attendee Synchronization** - Added the ability to synchronize event attendees from Outlook to PracticeMaster (when using the Microsoft 365 Exchange Connector).
- **Tabs3 CRM** - Updated the Matter Manager with a **View in Tabs3 CRM** link to open the lead in Tabs3 CRM.

## ***Tabs3 Trust Accounting (Trust) and Accounts Payable (AP) Highlights***

- **Positive Pay** - Added support for an export file format used by Wells Fargo.

See the [Release Notes](#) for additional changes made in Tabs3 Software Version 2024.